



Coquille Indian Housing Authority

Financial and Fiscal Management
Monitoring Plan (Recipient)

RECIPIENT NAME:	<u>Yes</u>	<u>No</u>
APPENDIX 9 – Tax Exempt Bond		
1. Has there been a sale of all or any portion of a facility financed with tax-exempt bonds (a “Project”)?		
2. Has there been a lease of all or any portion of a Project to any party other than a state or local government?		
3. Has the Issuer entered into a new, or amended an already existing, management or service contract related to a Project?		
4. Has the Issuer entered into a naming rights agreement relating to all or any portion of a Project?		
5. Has the Issuer entered into any other arrangement with an entity, other than a state or local government, that provided legal rights to that entity with respect to a Project?		
6. Will there be a rebate/yield restriction arbitrage computation date during the upcoming annual period?		
7. Is the Issuer out of compliance with the record retention requirements as described in Rental Revenue Bond 2016 Tax Certificate Recordkeeping Procedures?		
8. Has the Issuer failed to comply with Bond repayment conditions set forth in the Specimen Bond?		

If an answer to any question above is “Yes”, or the answer is unclear, the Issuer should consult with the Issuer’s bond counsel to determine (i) if the event could adversely impact the tax-exemption of the Issuer’s outstanding tax-exempt bonds and/or (ii) whether any action needs to be taken during the upcoming annual period to ensure compliance with the tax-exempt bond or securities law restrictions.

Reviewer Name:	
Review Date(s):	